



ACADEMIC TENTATIVE DEGREE COMPLETION CHECKLIST

Gary E. West College of Business

BS, FINANCIAL PLANNING

Student Name _____

Banner ID _____

Catalog Year _____

Anticipated Graduation Date _____

Advisor _____

Additional Comments: _____

YEAR 1 WL	Semester 1 Fall	Hours	Semester 2 Spring	Hours
	☐ COLL 101 - FIRST YEAR EXPERIENCE (CREDITS NOT INCLUDED IN TOTAL)	2	☐ GBUS 220 BUSINESS COMMUNICATION	3
	☐ GBUS 140 INTRODUCTION TO BUSINESS	3	☐ ECON 103 PRINCIPLES OF MICROECONOMICS	3
	☐ CIS 271 PRACTICAL COMPUTER APPLICATIONS	3	☐ ENG 102 COLLEGE COMPOSITION II	3
	☐ ENG 101 COLLEGE COMPOSITION I	3	☐ MATH 130 COLLEGE ALGEBRA WITH APPLICATIONS	4/5
	☐ COM 101 FUNDAMENTALS OF ORAL COMMUNICATION	3	☐	
	☐ HISTORY COURSE (HIST 103, 104, 210, OR 211)	3	☐	
	☐		☐	
	☐		☐	
	Semester Hours:	17	Semester Hours:	13/14
	Notes:			
YEAR 2 WL	Semester 1 Fall	Hours	Semester 2 Spring	Hours
	☐ ACC 224 PRINCIPLES OF FINANCIAL ACCOUNTING	3	☐ ACC 225 PRINCIPLES OF MANAGERIAL ACCOUNTING	3
	☐ ECON 203 PRINCIPLES OF MACROECONOMICS	3	☐ FIN 300 PRINCIPLES OF FINANCE	3
	☐ FINE ARTS COURSE - ART, MUS, THE (SEE CATALOG)	3	☐ HUMANITIES AND LANGUAGE - FREN, SPAN, PHIL, REL, SPA (SEE CATALOG)	3
	☐ SOCIAL SCIENCE COURSE - GEO, POLS, SOC, SWK (SEE CATALOG)	3	☐ SOCIAL SCIENCES - GEO, POLS, SOC, SWK (SEE CATALOG)	3
	☐ SCIENTIFIC REASONING - BIO, CHEM, PHYS (SEE CATALOG)	4	☐ LITERATURE - ENG 202, 204, 205, 214, OR 215	3
	☐		☐	
	☐		☐	
	☐		☐	
	Semester Hours:	16	Semester Hours:	15
	Notes:			
YEAR 3 WL	Semester 1 Fall	Hours	Semester 2 Spring	Hours
	☐ GBUS 280 BUSINESS STATISTICS	3	☐ GBUS 303 QUANTITATIVE BUSINESS ANALYSIS	3
	☐ MKT 331 PRINCIPLES OF MARKETING	3	☐ GBUS 344 LEGAL ENVIRONMENT OF BUSINESS I	3
	☐ MGT 350 PRINCIPLES OF MANAGEMENT	3	☐ FIN 311 INVESTMENT AND PORTFOLIO ANALYSIS II	3
	☐ FIN 310 INVESTMENT AND PORTFOLIO ANALYSIS I	3	☐ GBUS 315 AI FOR BUSINESS APPLICATIONS	3
	☐ FIN 322 INSURANCE & EDUCATION PLANNING	3	☐ BUSINESS ELECTIVE	3
	☐		☐	
	☐		☐	
	☐		☐	
	Semester Hours:	15	Semester Hours:	15
	Notes:			
YEAR 4 WL	Semester 1 Fall	Hours	Semester 2 Spring	Hours
	☐ GBUS 325 INTERNATIONAL BUSINESS	3	☐ MGT 498 MANAGEMENT STRATEGY AND POLICY	3
	☐ ACC 425 FEDERAL TAXATION OF INDIVIDUALS	3	☐ GBUS 420 PROFESSIONAL DEVELOPMENT	1
	☐ FIN 424 RETIREMENT PLANNING	3	☐ FIN 446 CFP ETHICS & FINANCIAL CAPSTONE	3
	☐ FINANCIAL PLANNING ELECTIVE - FIN 321, FIN 343, OR FIN 490	3	☐ FIN 425 ESTATE PLANNING	3
	☐ BUSINESS ELECTIVE	3	☐ ACC 426 FEDERAL TAXATION FOR BUSINESS ENTITIES	3
	☐		☐ BUSINESS ELECTIVE	3
	☐		☐	
	☐		☐	
	Semester Hours:	15	Semester Hours:	16
	Notes:			