

TRI-STATE TAX INSTITUTE

62nd Annual Seminar

CONTINUING EDUCATION CREDITS

Failure to comply with the requirements for your profession(s) and state(s) may jeopardize your CPE credits. Please read the instructions carefully! A Certificate of Attendance will be issued at the end of the program. You will need to sign in at the registration table when you arrive and pick up your certificate at the end of the program in order to get full CPE credit for this event.

ACCOUNTANTS	West Virginia	This event has been recognized by the West Virginia Board of Accountancy for 8 hours of CPE credit which includes 1.5 Ethics. Your record of attendance and completion must be kept on site for 4 years.	
	Ohio	The Accountancy Board of Ohio has approved this event for 8 hours of CPE credits which includes 1.5 Ethics. Your record of attendance and completion must be kept on site for 5 years. The sponsor number is CPE.00453 .	
	Pennsylvania	The State Board of Accountancy has approved this event for 8 hours of CPE credits which includes 1.5 for Ethics. The file reference # is PX-001238-L . Your records must be kept on site for 5 years.	
LAWYERS	West Virginia	The West Virginia Mandatory Continuing Legal Education Commission has approved this event for 9 CLE credits which includes 1.8 Ethics. Please pick up your Certificate of Attendance at the end of the program. The sponsor will complete online submission to the MCLE Commission within 30 days of the event.	
	Ohio	This course has been approved by the Supreme Court of Ohio Commission on Continuing Legal Education for 8.0 total CLE hour(s), with 1.5 of attorney professional conduct instruction. Please pick up Ohio CCLE Form 1(a) and Form 1 (b) and return when you pick up your certificate at the end of the program. The sponsor will use them to complete online submission with The Supreme Court of Ohio within 30 days of the event and keep on site for two (2) years. Activity Code is #000411519 .	
	Pennsylvania	This event has been approved for 7 hours' credit (which includes 1.5 ethics and 5.5 S) by the Supreme Court of Pennsylvania, PA Continuing Legal Education Board. Please pick up a Pennsylvania CLE Credit Request Form and a Certificate of Attendance at the end of the program. Please fill out the Credit Request Form and submit it along with your check for \$10.50 payable to the PACLE for the hours that you attended the course.	
INSURANCE AGENTS	West Virginia	This event has been approved for 8.0 hours of credit by Prometric. The sponsor is required to maintain records for 3 years and to submit a class roster within 15 days to Prometric. Please sign the attendance roster when you pick up your attendance certificate and your certificate of course completion.	
	Ohio	This event has been approved by Prometric for 8.0 hours of credit. Your record of attendance and completion must be kept by the sponsor on site for 4 years.	
AMERICAN BANKERS ASSOCIATION	CTFA	This event has been approved by the American Bankers Association (ABA) as follows:	ABA Professional Certifications is dedicated to promoting the highest standards of performance and ethics within the financial services industry. This event has been approved for 5.0 CISP , 6.0 CRSP , 8.0 CTFA credits. This statement is not an endorsement of this program or its sponsor.
CERTIFIED FINANCIAL PLANNERS	CFP	This event has been approved by CFP for 9 hours of credit. Your record of attendance and completion must be submitted within 14 days and kept on site for 4 years.	